



Registered Office :
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CIN : U28920MH1997PTC112628

September 13, 2024

To,

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai 400 051
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Dear Sir / Madam,

Ref.: Scrip Code: 540526, Symbol: IRBINVIT

Sub.: Credit Rating issued by India Ratings & Research (Ind-Ra)

Pursuant to Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time and Chapter 4 of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, we wish to inform you that India Ratings & Research (Ind-Ra) has affirmed rating of IRB InvIT Fund (the Trust). Details of Instruments is as follows:

Instrument Description	Maturity Date	Size of Issue	Rating Assigned along with Outlook/Watch	Rating Action
Issuer Rating	-	-	IND AAA/Stable	Affirmed
Rupee Term Loan	31 December 2033	INR4,031 (reduced from INR15,144)	IND AAA/Stable	Affirmed
Rupee term loan*	30 September 2037	INR26,670	IND AAA/Stable	Assigned

*The new rupee term loan is being used to refinance the existing debt at the InvIT. INR4,031 million is yet to be refinanced which is likely in October 2024. The overall debt at InvIT is capped at INR26,670 million.

For Rating Rationale kindly refer link: <https://www.indiaratings.co.in/pressrelease/72564>

We request you to take the above on record.

Thanking You.

**For IRB Infrastructure Private Limited
(Investment Manager to IRB InvIT Fund)**

**Swapna Vengurlekar
Company Secretary & Compliance Officer**

CC:
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Bldg,
Sir Phirozshah Mehta Rd., Fort
Mumbai 400 001